



Philip Lucas
Partner & Chairman

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Phil's reputation as a leading adviser has been built on his in depth knowledge of the Australian corporate and resources sectors and the commercial and strategic advice he provides his publicly listed and private clients.

Providing legal advice predominantly in mergers and acquisitions, equity capital markets and corporate law, Phil has extensive experience with cross border M&A transactions including those involving Australian, US and Canadian companies.

Phil is regularly asked to provide advice to boards and management on complex corporate structures including hostile and agreed bids, mergers by scheme of arrangement, stock exchange listings, IPOs and equity capital markets transactions.

Mergers & Acquisitions

- Ramelius Resources Limited on its successful hostile takeover bid for Explarum Limited
- Geopacific Resources Limited on its successful hostile bid for Kula Gold Limited
- Phoenix Gold Limited on the unsolicited bid from Zijin Mining Group Co Ltd and the subsequent competing bid from Evolution Mining Limited
- Galaxy Resources Limited on its A\$500m merger with TSX listed Lithium One Corporation
- Perilya Limited on takeover and de-listing by its major shareholder
- Advising Giralia Resources Limited, Adamus Resources Limited, Perilya Limited, Heron Resources Limited, Western Uranium Corporation and Bullseye Mining Limited with respect to control transactions by way of either scheme of arrangement or takeover
- Demerger transactions involving Heron Resources Limited, Giralia Resources Limited, Gascoyne Resources Limited and Zenith Minerals Limited
- Re-domiciliation of Coventry Resources Inc from Canada to Australia

Equity Capital Markets

- Altura Mining Limited on its A\$28m capital raising
- Heron Resources Limited on its \$140m equity financing of the Woodlawn base metals project
- West African Resources on its A\$43.2m share placement
- Altura Mining Limited on its US\$110m project financing for the Pilgangoora Lithium project
- Perilya Limited on its strategic investment in Myanmar Metals Limited
- Recent IPO's for Tietto Minerals Limited and Alderan Resources Limited
- Reverse takeovers and listings involving Geopacific Resources Limited, Lefroy Exploration Limited, Auscann Group Holdings Limited and Zeldia Therapeutics Ltd
- Entitlement issues for Bathurst Resources Limited (A\$110m combined institutional placement and entitlements issue), Perilya Limited (accelerated entitlements issue), Sumatra Copper and Gold PLC (CDI issue)